

ppm+

eOutcome eForm Clinician

USER GUIDE



#LeedsDigitalWay

CONNECTS • TRANSFORMS • IMPROVES

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For further information please contact:

 leedsth-tr.ImplementationTeam@nhs.net

Local Guidance Sheets

Prior to looking through the guide you should be familiar with your Local Guidance sheets that should be provided by your CSU.

An example of this can be found below:

PPM+ eOutcome Form: BREAST (so2)			
OP Procedure Codes			
B37.1	FNAC	S49.1	Inflation of Tissue Expander
B32.1	Core Biopsy	Z49.1	Seroma Aspiration
S42.4	Removal of Sutures	S56.5	Dressing Change
Breast cyst aspiration			
B33.1	Drainage of lesion of organ		
Punch biopsy breast			
S13.2	Punch biopsy of lesion of skin NEC	Z49.1	Skin of breast
Nipple discharge cytology			
B35.8	Other specified operations on nipple	Y21.8	Cytology of organ - other specified



Clinic	Waiting List
BHBRE	BHBRE
EPLTBRE	EPLTBRSJ
BKBRE	BKBRE
SNMBRE	SNMBRESJ
SNMRECON	SNMRECSJ
EMBRE	EGMOPFU
NURSEBRE	as above depending on Consultant patient under
DRESSNUR	as above depending on Consultant patient under
MAINBCP	FHBREAST
NIPTAT	NIPTATFU
BRENURSE	FHBREAST
BREPAIN	BRPAINFU

- Please complete outcome form after each patient
- Please remember to request any tests on ICE as necessary

If you have any questions regarding your Local Guidance sheets, please speak with your direct line manager

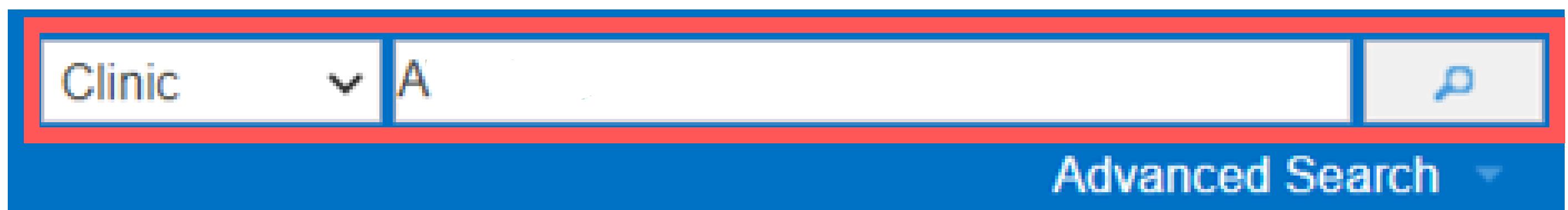
For further information please contact:

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Launching the eForm

1

Once logged in to PPM+, select **Clinic** from the dropdown, then type in the clinic name and search for the clinic



2

Patients that are expected to attend the clinic will be displayed in the table. You may see patients that have recently cancelled, select the filter so these cancellations appear at the bottom. From here select the drop down arrow in the **Action** column of your patient.

Action	Patient	DOB
	TESTCLINOUT Majortwo	16-Apr-2004

3

From the drop down select **“Add Clinic Outcome”**.

Action	Patient	DOB	NHS Number
	TESTCLINOUT Majortwo	16-Apr-2004	
<ul style="list-style-type: none">Single Patient ViewDictation (EPRO)Ward ViewFree Text AnnotationAdd Clinical DocumentManage Custom ListAdd Clinic Outcome			

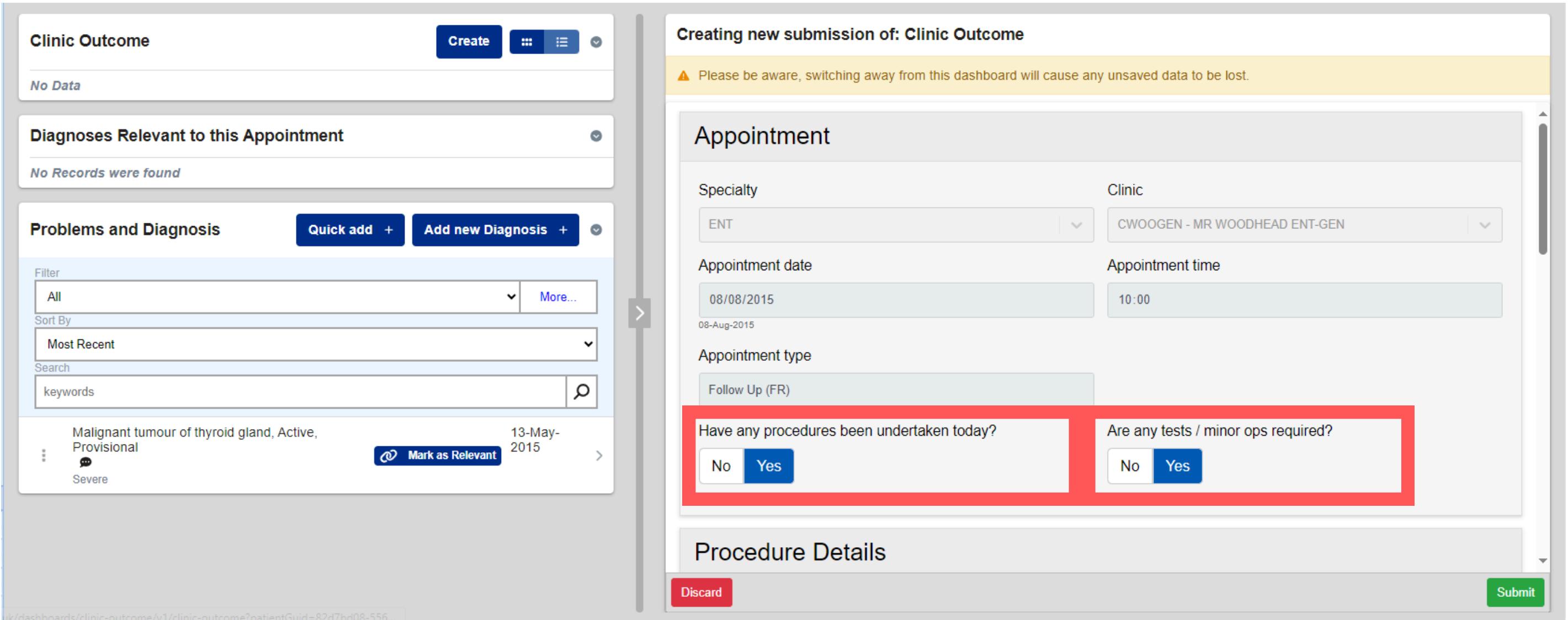
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Using the Clinic Outcome eForm

1

If the patient has received an Outpatient Procedure select **Yes** in the Appointments section under “**Have any procedures been undertaken today?**”. If they require any tests select **Yes** under “**Are any tests / minor ops required?**”



The image shows two side-by-side screenshots of a web application. On the left is the 'Clinic Outcome' dashboard, which includes sections for 'Diagnoses Relevant to this Appointment' (showing 'No Records were found'), 'Problems and Diagnosis' (with a 'Quick add' and 'Add new Diagnosis' button, and a list of diagnoses including 'Malignant tumour of thyroid gland, Active, Provisional' marked as 'Severe'), and 'Appointment' details (Specialty: ENT, Clinic: CWOGEN - MR WOODHEAD ENT-GEN, Appointment date: 08/08/2015, Appointment time: 10:00). On the right is the 'Creating new submission of: Clinic Outcome' form. It has a warning message: 'Please be aware, switching away from this dashboard will cause any unsaved data to be lost.' The 'Appointment' section is identical to the dashboard. Below it is a red-highlighted 'Have any procedures been undertaken today?' section with 'No' and 'Yes' buttons, and another red-highlighted 'Are any tests / minor ops required?' section with 'No' and 'Yes' buttons. At the bottom are 'Discard' and 'Submit' buttons.

2

If you selected **Yes** under “**Have any procedures been undertaken today?**” it will open the **Procedure Details** section as you scroll down.



The image shows the 'Procedure Details' section of the form. It includes fields for 'Main Procedure' (with a search bar and note: 'Please ensure you select a four-digit code which includes a decimal point (e.g. A12.3) or this will be void'), 'Additional Comments' (a large text area), 'Sub Procedures' (a search bar and '+ Add' button), and 'Outcome' (a 'Discard' button and a 'Submit' button). The 'Main Procedure' field is currently empty.

For further information please contact:

 leedsth-tr.ImplementationTeam@nhs.net

3

Enter the 4 character code required. This must be 4 characters due to Trust financial impacts.

The most frequently used OP Waiting List Code will appear after clicking on the down arrow

Main Procedure *

B12.2 Biopsy of lesion of thyroid gland

Please ensure you select a four-digit code which includes a decimal point (e.g. A12.3) or this will be void

4

If you selected **Yes** under “**Are any tests / minor ops required?**” you can enter details in the **Tests** section. You **MUST** also enter this on **ICE** to request the test.

Tests

Please be aware that tests will need to be booked separately

Test details (e.g. CT, MRI, Minor Op)

5

You then scroll down to **Outcome** section where you can select the appropriate outcome for the patient from the drop down list.

It is important that the correct option is selected for this patient as this will contribute to the next steps in the patients pathway

- Test NOT required - provided with treatment of their condition today (TA/NO)
- Test IS required - provided with treatment of their condition today (TA/NO)
- Not for treatment or diagnostic test - follow up again in a specific timeframe CLINICIAN decision (AC/NO)
- Not for treatment or diagnostic test - follow up again in a specific timeframe PATIENT decision (AP/NO)
- No treatment today - needs diagnostic test before next steps (GT/FT/NO)
- Attended diagnostic test - needs another OUTpatient appointment (ZO/NO)
- Attended diagnostic test - proceed to INpatient waiting list (ZD/WD)
- DNA - did not attend appointment today (DA/DP/NO)

Select...

6

You'll need to select an appropriate option from the **Next Steps** section.

Next steps *

Discharge

PIFU

Appointment to be booked

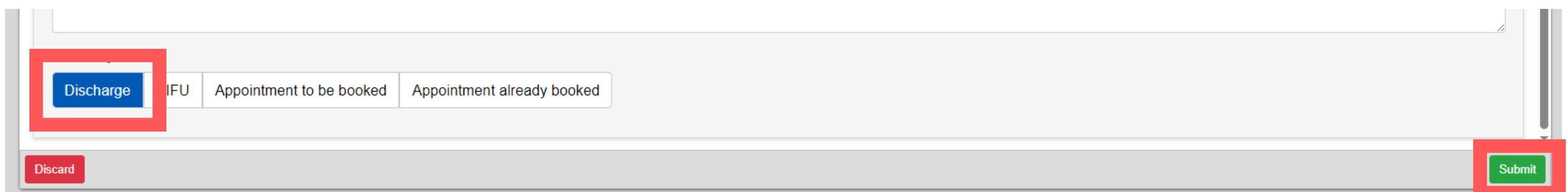
Appointment already booked

For further information please contact:

 leedsth-tr.ImplementationTeam@nhs.net

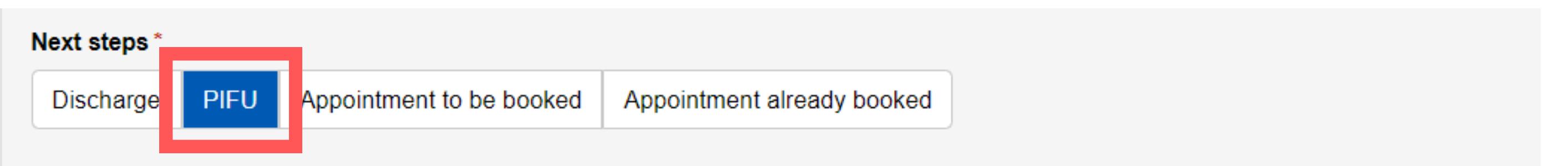
7

If the patient did not attend and requires discharge, select **Discharge** from the **Next Steps** option and select **Submit**.



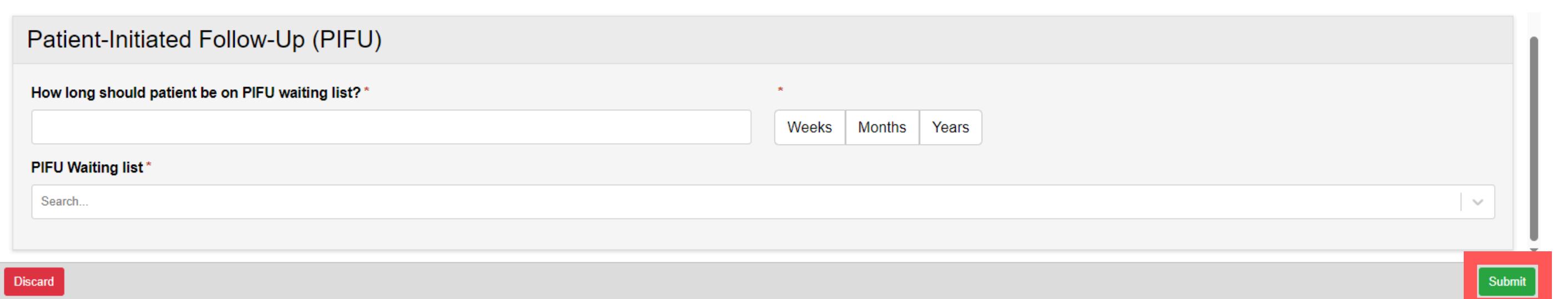
8

If the patient is due to be placed on a PIFU waiting list, select **PIFU**.



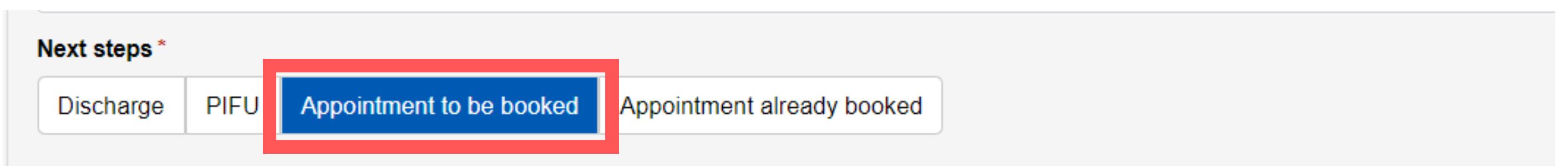
9

This will open the **Patient-Initiated Follow-Up (PIFU)** section, fill out the section accordingly and select **Submit**.



10

If an appointment needs to be booked for the patient, select **Appointment to be booked**.

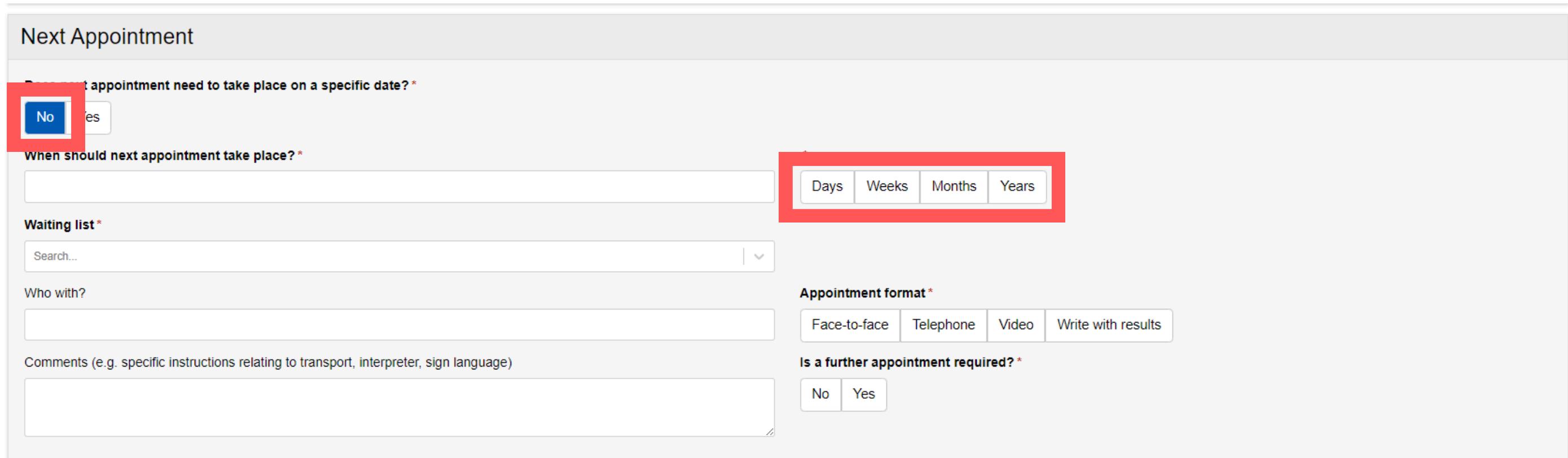


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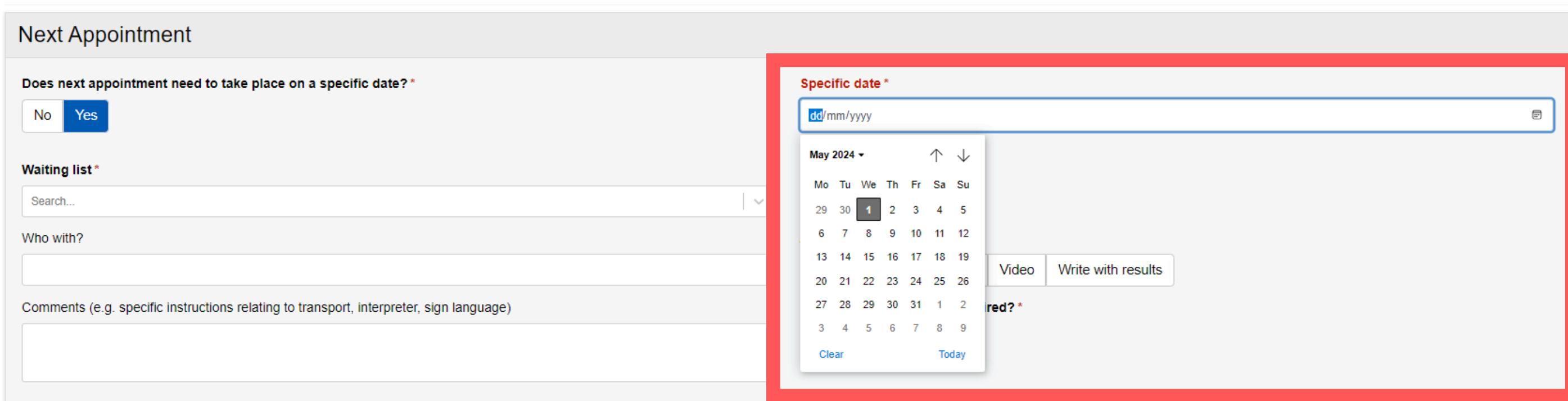
11

This will open the **Next Appointment** section, if you don't know the specific date for the appointment select **No** and then select **Days/Weeks/Months/Years** and type the corresponding number for when the patient clinically needs to be seen again.



12

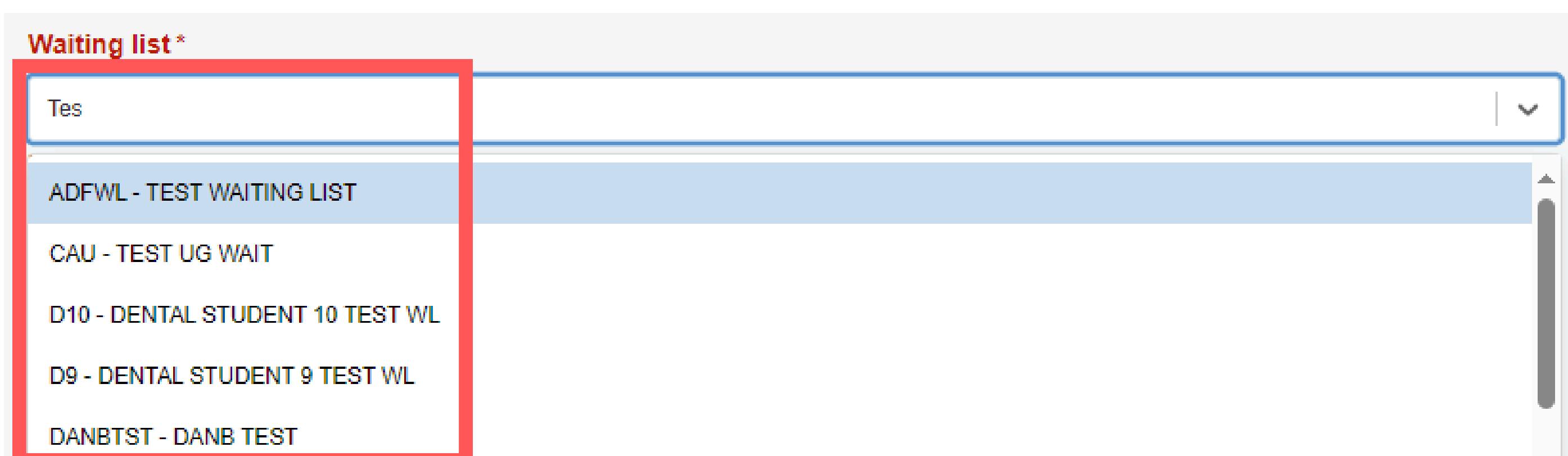
If you know the date the patient needs to return to clinic, click **Yes** and click on the calendar icon in the **Specific date** box to choose a date.



13

If the patient needs to be placed on an OP waiting list, type in the waiting list code or consultant surname, and select the code.

The most frequently used OP Waiting List Code will appear after clicking on the down arrow

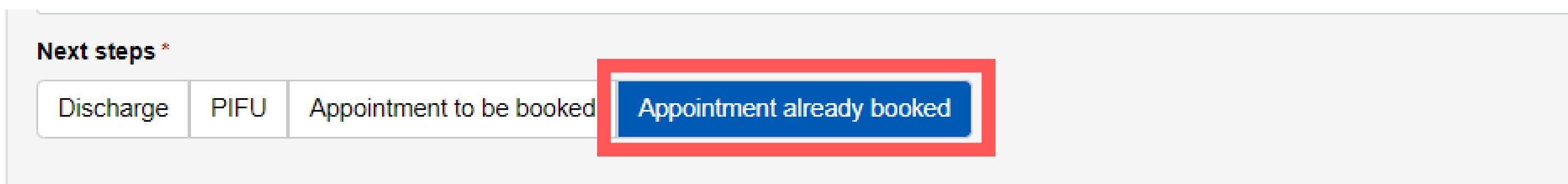


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14

If the patient has informed you that they already have an appointment booked into your clinic, please select **Appointment already booked**.



Next steps *

Discharge PIFU Appointment to be booked **Appointment already booked**

15

Upon completion of the eForm, select **Submit** in the bottom right hand corner to save this information and submit the eForm.



Submit

16

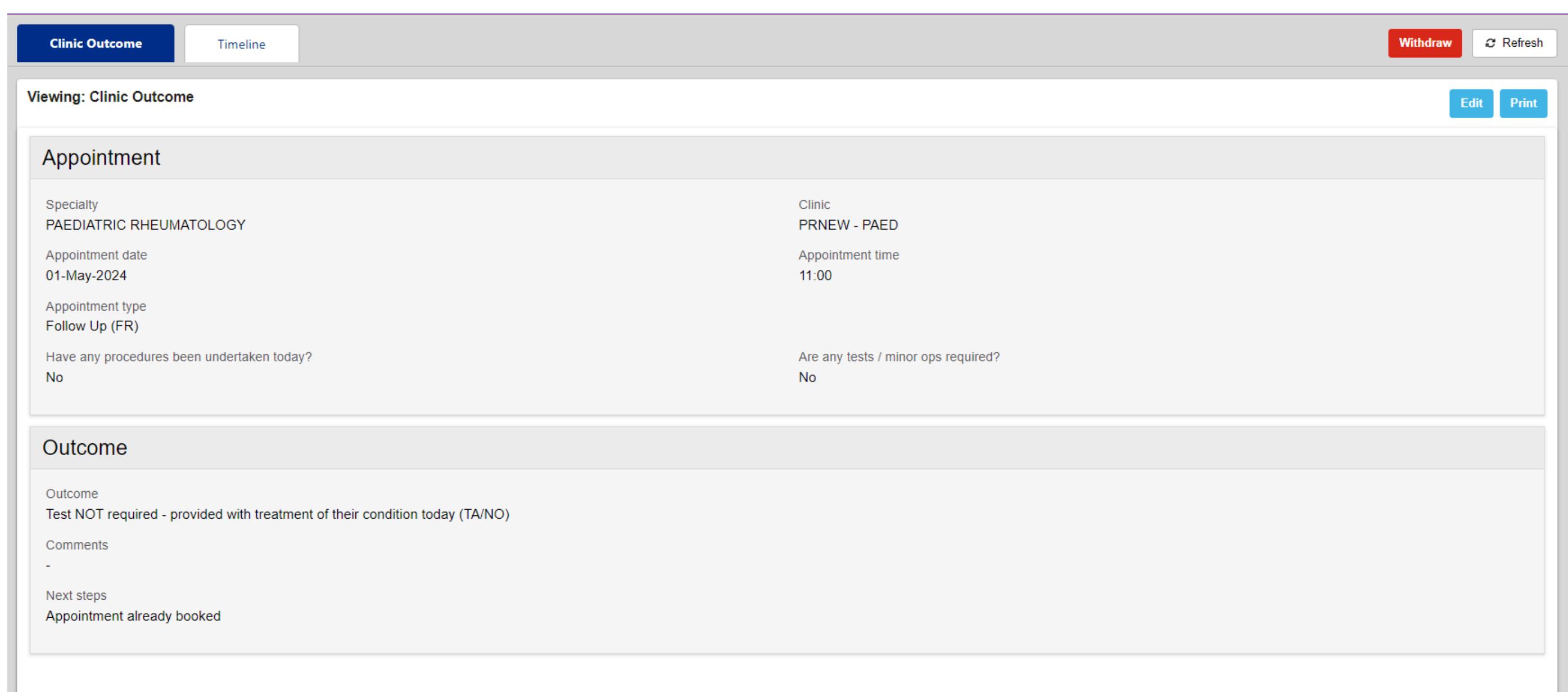
You also have the option to **Discard** the eForm, this will delete anything you have done via the button in the bottom left hand corner.



Discard

17

Upon submission you will be presented with a view of the information you have submitted.



Clinic Outcome Timeline Withdraw Refresh

Viewing: Clinic Outcome Edit Print

Appointment

Specialty	PAEDIATRIC RHEUMATOLOGY	Clinic	PRNEW - PAED
Appointment date	01-May-2024	Appointment time	11:00
Appointment type	Follow Up (FR)	Are any tests / minor ops required?	No
Have any procedures been undertaken today?	No		

Outcome

Outcome	Test NOT required - provided with treatment of their condition today (TA/NO)
Comments	-
Next steps	Appointment already booked

For further information please contact:

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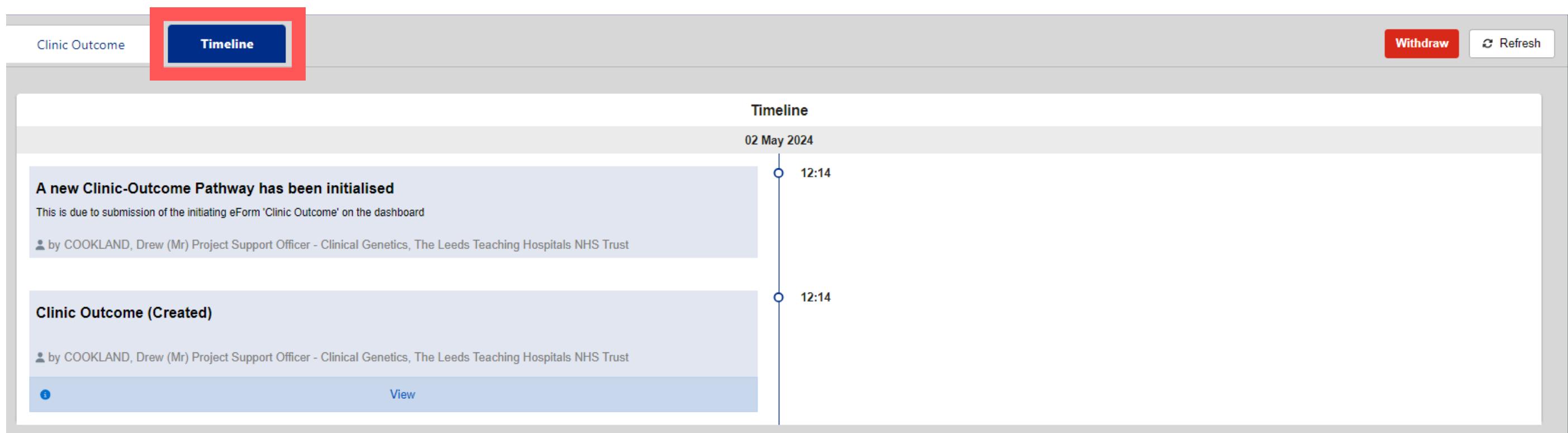
18

You can **Edit**, **Withdraw** and **Print** the eOutcome all from this page by selecting the appropriate button from the top right hand corner. If you wish to **Edit** the form, please inform your CSU of this change to allow them to amend the PAS system.

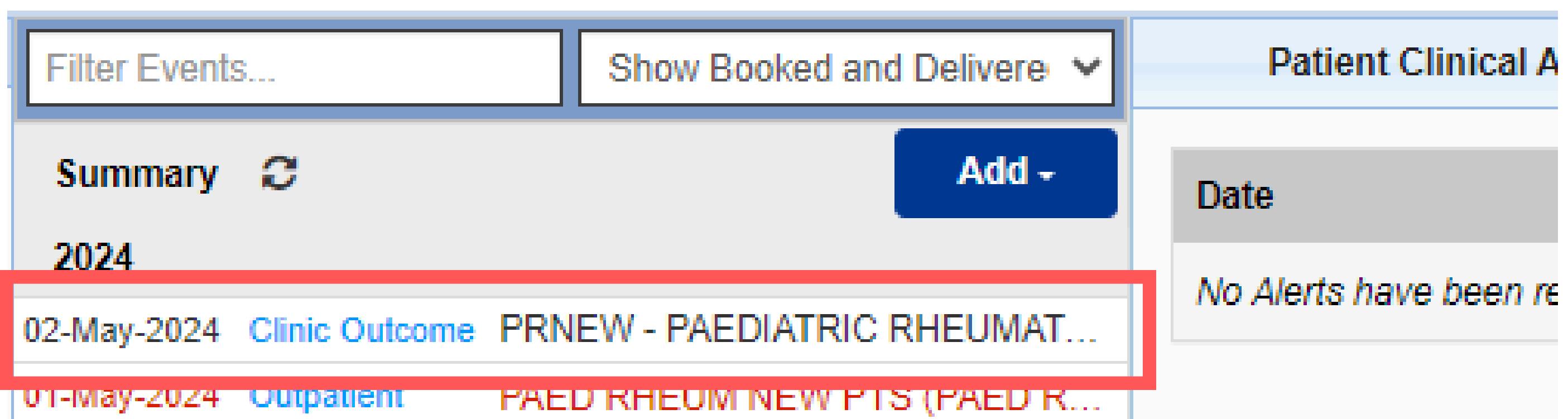
Withdrawing the form DOES DELETE it

**19**

You can also view a history of outcomes completed via the **Timeline** button at the top left of the page.

**20**

The form will then be accessible in the patient **Summary** in a patients **Single Patient View**.



For further information please contact:

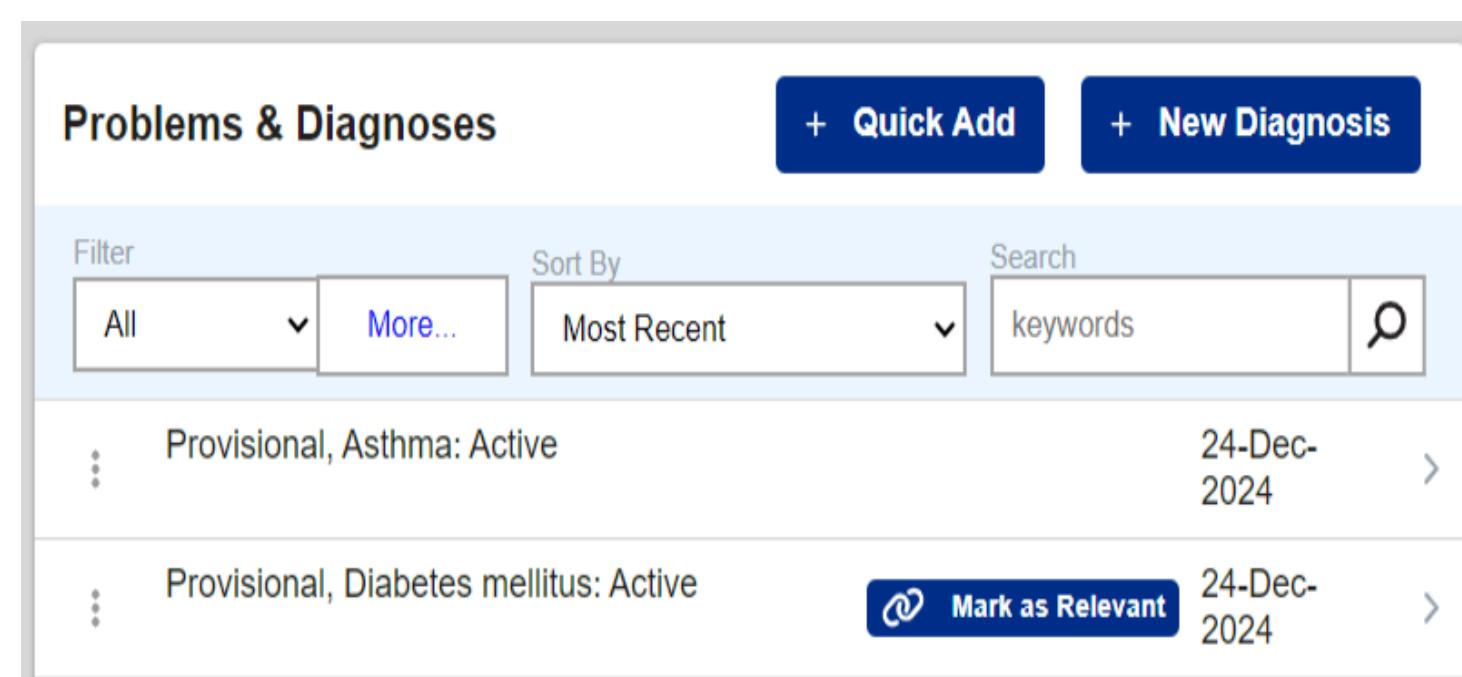
 leedsth-tr.ImplementationTeam@nhs.net

Problems & Diagnoses

Any previous **Diagnoses** will appear in the **Problems and Diagnoses widget** in the **eOutcomes Dashboard**.

1

Please see the **Diagnosis user guide** to understand how to **add**, **edit** and **withdraw** a **Diagnosis** for a **Patient** via the **Problems & Diagnoses** widget by [Clicking Here](#).



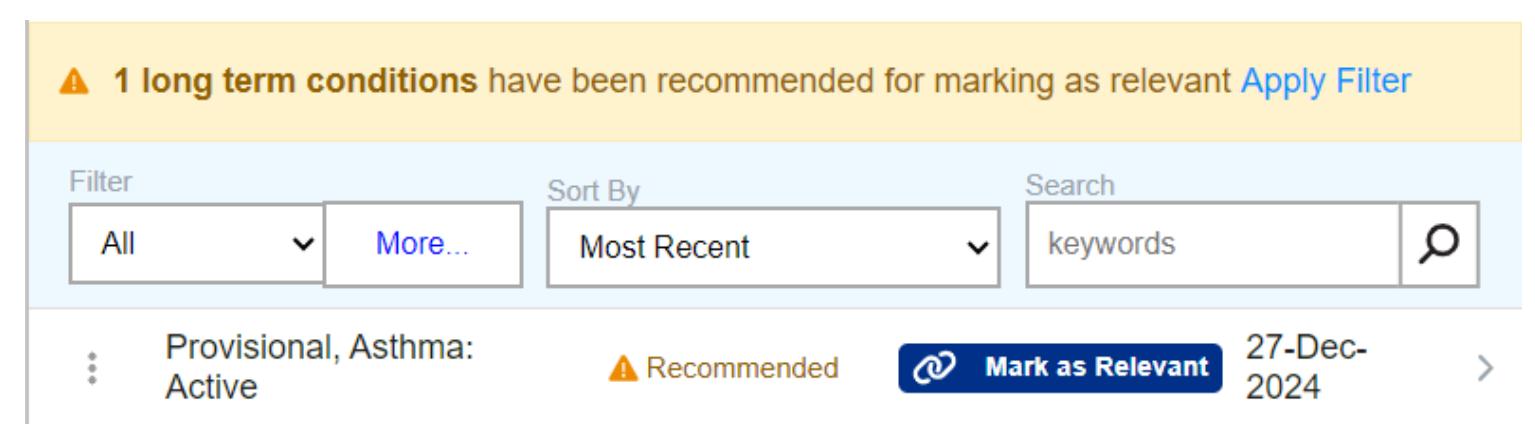
Problems & Diagnoses

Filter: All | Sort By: Most Recent | Search: keywords

Diagnosis	Date	Action
Provisional, Asthma: Active	24-Dec-2024	
Provisional, Diabetes mellitus: Active	24-Dec-2024	Mark as Relevant

2

Within the **Problems & Diagnoses widget**, the system may **recommend** **Diagnoses/Conditions**, that have been recorded for the **Patient**, that may be **relevant** to the **Patient's current episode of care** and should be **considered** to be **marked as relevant**.



1 long term conditions have been recommended for marking as relevant [Apply Filter](#)

Filter: All | Sort By: Most Recent | Search: keywords

Diagnosis	Status	Action	Date
Provisional, Asthma: Active	Recommended	Mark as Relevant	27-Dec-2024

For further information please contact:

 leedsth-tr.ImplementationTeam@nhs.net

3

Click on **Apply Filter**, to only see these **recommended Diagnoses/Conditions** only, in the **Problems & Diagnosis** widget.

⚠ 1 long term conditions have been recommended for marking as relevant [Apply Filter](#)

4

Click on **Remove Filter**, to return to see all **Diagnoses/Conditions** in the **Problems & Diagnosis** widget.

⚠ 1 long term conditions have been recommended for marking as relevant [Remove Filter](#)

5

You can mark any **Diagnosis/Condition** as **relevant to current episode of care**. Click on the **Mark as Relevant** button for a **Diagnosis/Condition** to do this.

 [Mark as Relevant](#)

In doing so, the **Diagnosis/Condition** will appear in the **Problems & Diagnoses** widget in the **dashboard** and will also appear in the **Diagnoses Relevant to current episode of care** widget in the **eOutcomes Dashboard**.

Any other Dashboards with the Problems & Diagnoses widget and the Diagnosis Relevant to Episode of Care widget will also change to reflect any updates.

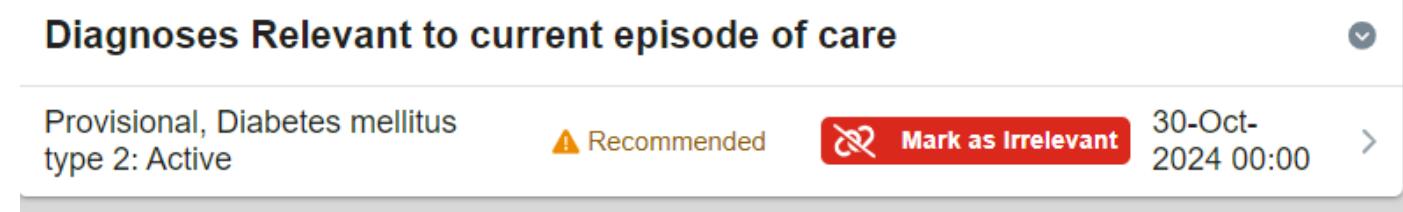
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Diagnoses Relevant to Current Episode of Care

1

If any **Diagnoses/Conditions** have been **marked as relevant for the current episode of care**, it will appear in this **widget**. This includes **Diagnoses/Conditions** marked as relevant on previous admissions.



2

You can **Mark a Diagnosis/Condition as Irrelevant for the current episode of care** by clicking the **Mark as Irrelevant** button for a **Diagnosis/Condition** to remove it from the widget.

 **Mark as Irrelevant**

Any other Dashboards with the Problems & Diagnoses widget and the Diagnosis Relevant to Episode of Care widget will also change to reflect any updates.

For further information please contact:
 leedsth-tr.ImplementationTeam@nhs.net

Useful contacts

Please contact the **Implementation Team** for Digital Support & Training on PPM+ functionalities.

 leedsth-tr.ImplementationTeam@nhs.net

IT Service Desk

Please contact the **IT Service Desk** to:

- Reset your password.
- Report a problem you are having within PPM+ functionality.
- Report a data quality problem within PPM+.
- Request new user accounts for PPM+.
- Disable PPM+ accounts for any leavers from your department.

 x26655

 <https://lth-dwp.onbmc.com>

Please contact the **IT Training Department** at ITTraining.LTHT@nhs.net if you require **further training on PPM+** or any other Clinical System.



PPM+ Help Site: <https://www.ppm-support.leedsth.nhs.uk/>

For further information please contact:

 leedsth-tr.ImplementationTeam@nhs.net